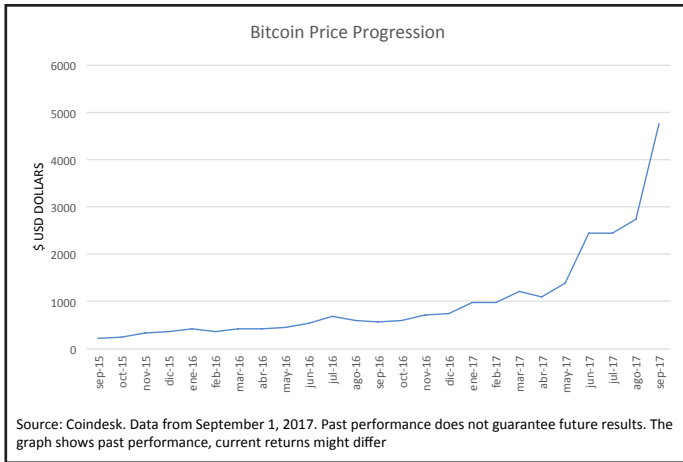


BITCOIN INVESTMENT NOTE: FACT SHEET

Bitcoin Investment Note is an exchange-traded Note (Certificate), denominated in United States Dollars that is designed to mirror the return of Bitcoin, its underlying asset.

PERFORMANCE (BITCOIN , SINCE SEPT.2015)



RELEVANT INFORMATION

- ▶ The certificate provide exposure to the performance of the digital currency Bitcoin.
 - ▶ Titled, auditable ownership through a traditional investment vehicle.
 - ▶ Robust security custody and cold storage through Xapo.
 - ▶ BONY (Bank of New York Mellon) is the issuer and paying agent of the bitcoin investment note .
- The BTC/USD market is the most liquid bitcoin market widely available for trading, we regard it as the most suitable underlying asset in a bitcoin product..
- ▶ Bitcoin is a form of digital currency, created and held electronically. It is the first decentralized digital currency, and has the largest market cap of any digital currency.

TECHNICAL DATA

Investment Objective: To track the market price of Bitcoin.

Product Type: Certificate.

Expiration Date: Open-ended

ISIN: XS1664653208

Inception Date: 09/27/2017

Annual fee: 3.0%

Issuer & Paying Agent: Bank of New York

Clearing Houses: Euroclear, Clearstream & DTC

Auditor: Price Waterhouse & Coopers

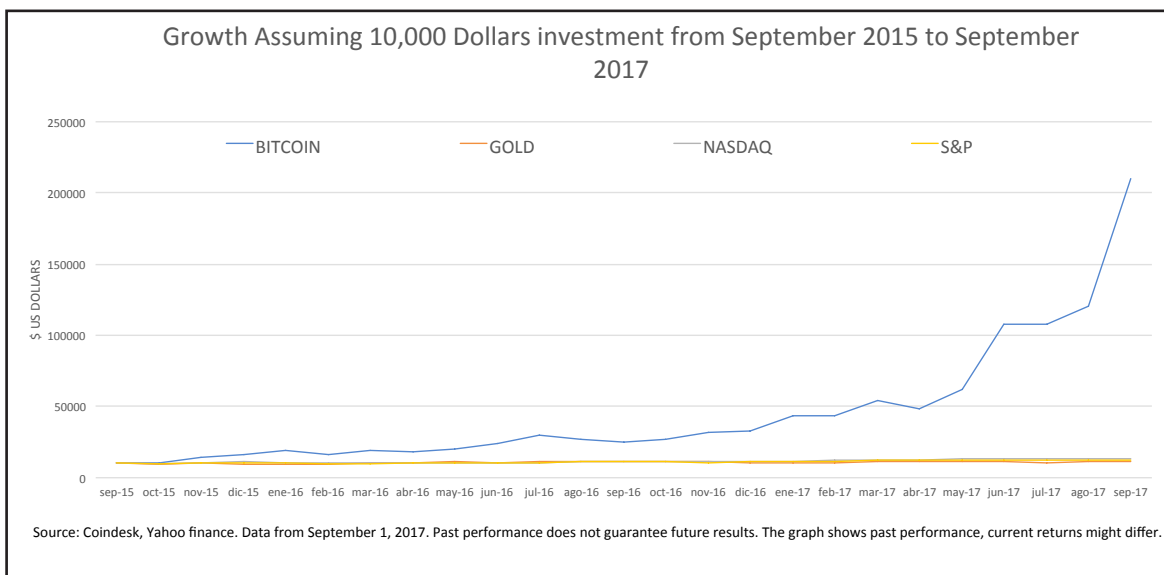
Underlying asset: Bitcoin

Instrument Currency: USD (United States Dollars)

Benchmark Index: Kraken Exchange, Bitstamp and Cryptowatch index

KEY FACTS ABOUT THE PRODUCT

- ▶ Bitcoin Investment Note became the first bitcoin-based security denominated in US Dollars security available on a regulated exchange. All of our notes are available in more than 100 countries.
- ▶ The product is designed to be traded on different banking platforms worldwide.
- ▶ The product is subscribed during normal opening hours of the London Stock Exchange (LSE): Monday to Friday, 8:00 to 16:30 GMT.
- ▶ The exchange-traded notes are accessible from anywhere in the world via a global securities electronic trading platform with access to Euroclear, Clearstream and EDT.
- ▶ To invest, you need an account, which is obtained through your bank, financial advisor or online broker.
- ▶ We practice best industry standards in our trading operations. The Notes are audited by Price Waterhouse & Coopers.
- ▶ Certificates are available in US Dollars, which means there is no exposure to foreign exchange rates.
- ▶ Pascal Capital has partnerships with the largest Bitcoin exchanges in the world including Kraken, Xapo and Bistamp.



The views presented in this document are the opinions of Pascal Capital. Bitcoin is a volatile instrument and prices can move quickly. Pascal Capital is not responsible for any financial losses incurred directly or indirectly by the recipient.

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