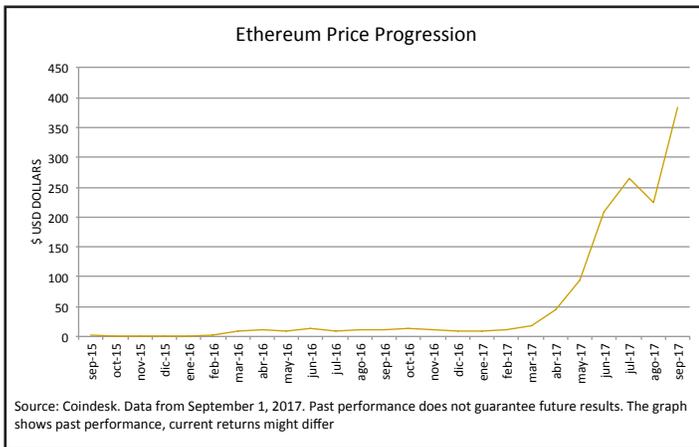


ETHEREUM INVESTMENT NOTE: FACT SHEET

Ethereum Investment Note is an Exchange-Traded Note(Certificate) denominated in United States Dollars that is designed to mirror the return of Ether (Ethereum), its underlying asset.

PERFORMANCE (ETHER , SINCE SEPT.2015)



RELEVANT INFORMATION

- ▶ The certificate provide exposure to the performance of the digital currency Ether (Ethereum).
- ▶ The asset has titled, auditable ownership through a traditional investment vehicle.
- ▶ Robust security custody and cold storage through Xapo.
- ▶ BONY (Bank of New York Mellon) is the issuer and paying agent of the bitcoin investment note .
- ▶ The BTC/USD market is the most liquid bitcoin market widely available for trading, we regard it as the most suitable underlying asset in a bitcoin product..
- ▶ Bitcoin is a form of digital currency, created and held electronically. It is the first decentralized digital currency. and has the largest market cap of any digital currency.

TECHNICAL DATA

Investment Objective: To track the market price of Ether.

Product Type: Certificate

Expiry Date: Open-ended

ISIN: XS1664653380

Inception Date: 09/18/2017

Annual fee: 3.0%

Issuer & Paying Agent: Bank of New York Mellon

Clearing Houses: Euroclear, Clearstream & DTC

Auditor: Pricewater House & Coopers

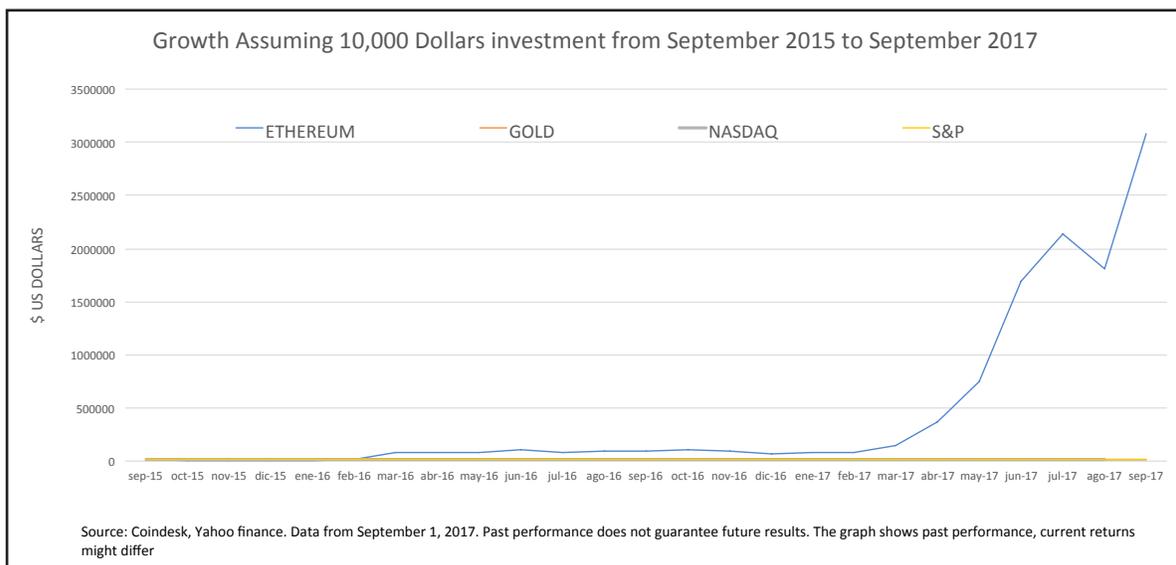
Underlying asset: Ethereum (Ether)

Instrument Currency: USD (United States Dollars)

Benchmark Index: Kraken Exchange, Bitstamp and Cryptowatch index

KEY FACTS ABOUT THE PRODUCT

- ▶ Ethereum Investment Note became the first eth-based security security available on a regulated exchange. All of our notes are available in more than 100 countries.
- ▶ The product is designed to be traded on different banking platforms worldwide.
- ▶ The product is subscribed during normal opening hours of the London Stock Exchange (LSE): Monday to Friday, 8:00 to 16:30 GMT.
- ▶ The exchange-traded notes are accessible from anywhere in the world via a global securities electronic trading platform with access to Euroclear, Clearstream and EDT.
- ▶ To invest, you need an account, which is obtained through your bank, financial advisor or online broker.
- ▶ We practice best industry standards in our trading operations. The Notes are audited by Price Waterhouse & Coopers.
- ▶ Certificates are available in US Dollars, which means there is no exposure to foreign exchange rates.
- ▶ Pascal Capital has partnerships with the largest Bitcoin exchanges in the world including Kraken, Poloniex and Coinbase.



The views presented in this document are the opinions of Pascal Capital LLC. Bitcoin is a volatile instrument and prices can move quickly. Pascal Capital is not responsible for any financial losses incurred directly or indirectly by the recipient.

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